



|                                                                    |                                                                                         |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
|                                                                    | Sole Voting Power                                                                       |
| 5                                                                  | 0.00                                                                                    |
| Number of Shares Beneficially Owned by Each Reporting Person With: | Shared Voting Power                                                                     |
| 6                                                                  | 1,330,097.00                                                                            |
|                                                                    | Sole Dispositive Power                                                                  |
| 7                                                                  | 0.00                                                                                    |
|                                                                    | Shared Dispositive Power                                                                |
| 8                                                                  | 1,330,097.00                                                                            |
| 9                                                                  | Aggregate Amount Beneficially Owned by Each Reporting Person                            |
|                                                                    | 1,330,097.00                                                                            |
| 10                                                                 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) |
|                                                                    | <input type="checkbox"/>                                                                |
| 11                                                                 | Percent of class represented by amount in row (9)                                       |
|                                                                    | 6.7 %                                                                                   |
| 12                                                                 | Type of Reporting Person (See Instructions)                                             |
|                                                                    | OO                                                                                      |

**Comment for Type of Reporting Person:** Tang Capital Management, LLC ("TCM") shares voting and dispositive power over such shares with Tang Capital Partners, LP ("TCP") and Kevin Tang. The percentages used herein are based on 20,001,406 Common Shares outstanding as of September 30, 2024, as set forth in Exhibit 99.1 attached to the Issuer's Report of Foreign Private Issuer filed on Form 6-K that was filed with the Securities and Exchange Commission on November 13, 2024.

## SCHEDULE 13G

**CUSIP No.** 23256X407

|                                                                    |                                                                     |
|--------------------------------------------------------------------|---------------------------------------------------------------------|
| 1                                                                  | Names of Reporting Persons                                          |
|                                                                    | KEVIN TANG                                                          |
|                                                                    | Check the appropriate box if a member of a Group (see instructions) |
| 2                                                                  | <input type="checkbox"/> (a)                                        |
|                                                                    | <input type="checkbox"/> (b)                                        |
| 3                                                                  | Sec Use Only                                                        |
| 4                                                                  | Citizenship or Place of Organization                                |
|                                                                    | UNITED STATES                                                       |
|                                                                    | Sole Voting Power                                                   |
| 5                                                                  | 0.00                                                                |
| Number of Shares Beneficially Owned by Each Reporting Person With: | Shared Voting Power                                                 |
| 6                                                                  | 1,330,097.00                                                        |
|                                                                    | Sole Dispositive Power                                              |
| 7                                                                  | 0.00                                                                |
|                                                                    | Shared Dispositive Power                                            |
| 8                                                                  | 1,330,097.00                                                        |
| 9                                                                  | Aggregate Amount Beneficially Owned by Each Reporting Person        |

|    |                                                                                         |
|----|-----------------------------------------------------------------------------------------|
|    | 1,330,097.00                                                                            |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) |
|    | <input type="checkbox"/>                                                                |
| 11 | Percent of class represented by amount in row (9)                                       |
|    | 6.7 %                                                                                   |
| 12 | Type of Reporting Person (See Instructions)                                             |
|    | IN                                                                                      |

**Comment for Type of Reporting Person:** Kevin Tang shares voting and dispositive power over such shares with TCP and TCM.

## SCHEDULE 13G

**CUSIP No.** 23256X407

|    |                                                                                         |
|----|-----------------------------------------------------------------------------------------|
| 1  | Names of Reporting Persons                                                              |
|    | TANG CAPITAL PARTNERS, LP                                                               |
|    | Check the appropriate box if a member of a Group (see instructions)                     |
| 2  | <input type="checkbox"/> (a)                                                            |
|    | <input type="checkbox"/> (b)                                                            |
| 3  | Sec Use Only                                                                            |
| 4  | Citizenship or Place of Organization                                                    |
|    | DELAWARE                                                                                |
|    | Sole Voting Power                                                                       |
| 5  | 0.00                                                                                    |
|    | Shared Voting Power                                                                     |
| 6  | 1,330,097.00                                                                            |
|    | Sole Dispositive Power                                                                  |
| 7  | 0.00                                                                                    |
|    | Shared Dispositive                                                                      |
| 8  | Power                                                                                   |
|    | 1,330,097.00                                                                            |
| 9  | Aggregate Amount Beneficially Owned by Each Reporting Person                            |
|    | 1,330,097.00                                                                            |
| 10 | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) |
|    | <input type="checkbox"/>                                                                |
| 11 | Percent of class represented by amount in row (9)                                       |
|    | 6.7 %                                                                                   |
| 12 | Type of Reporting Person (See Instructions)                                             |
|    | PN                                                                                      |

**Comment for Type of Reporting Person:** TCP shares voting and dispositive power over such shares with TCM and Kevin Tang.

SCHEDULE 13G

CUSIP No. 23256X407

1

Names of Reporting Persons

TANG CAPITAL PARTNERS III, INC

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)

☐ (b)

3

Sec Use Only

4

Citizenship or Place of Organization

NEVADA

5

Sole Voting Power

0.00

6

Shared Voting Power

0.00

7

Sole Dispositive Power

0.00

8

Shared Dispositive Power

0.00

9

Aggregate Amount Beneficially Owned by Each Reporting Person

0.00

10

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

☐

11

Percent of class represented by amount in row (9)

0.0 %

12

Type of Reporting Person (See Instructions)

CO

SCHEDULE 13G

CUSIP No. 23256X407

1

Names of Reporting Persons

TANG CAPITAL PARTNERS IV, INC

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)

☐ (b)

3

Sec Use Only

4

Citizenship or Place of Organization

NEVADA

5

Sole Voting Power

Number of Shares

|              |                                                                                         |
|--------------|-----------------------------------------------------------------------------------------|
| Beneficially | 0.00                                                                                    |
| Owned by     | Shared Voting Power                                                                     |
| Each         | 6                                                                                       |
| Reporting    | 0.00                                                                                    |
| Person       | Sole Dispositive Power                                                                  |
| With:        | 7                                                                                       |
|              | 0.00                                                                                    |
|              | Shared Dispositive                                                                      |
|              | 8 Power                                                                                 |
|              | 0.00                                                                                    |
| 9            | Aggregate Amount Beneficially Owned by Each Reporting Person                            |
|              | 0.00                                                                                    |
| 10           | Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) |
|              | <input type="checkbox"/>                                                                |
| 11           | Percent of class represented by amount in row (9)                                       |
|              | 0.0 %                                                                                   |
| 12           | Type of Reporting Person (See Instructions)                                             |
|              | CO                                                                                      |

## SCHEDULE 13G

### Item 1.

Name of issuer:

(a)

Cybin Inc.

Address of issuer's principal executive offices:

(b)

100 King Street West, Suite 5600, Toronto, Ontario, M5X 1C9

### Item 2.

Name of person filing:

(a)

This Statement on Schedule 13G (this "Statement") is filed by TCM, the general partner of TCP; Kevin Tang, the manager of TCM and Chief Executive Officer of Tang Capital Partners III, Inc. ("TCP III") and Tang Capital Partners IV, Inc. ("TCP IV"); TCP; TCP III; and TCP IV.

Address or principal business office or, if none, residence:

(b)

The address of TCM, Kevin Tang and TCP is 4747 Executive Drive, Suite 210, San Diego, CA 92121. The address of TCP III and TCP IV is 5955 Edmond Street, Las Vegas, NV 89118.

Citizenship:

(c)

TCM is a Delaware limited liability company. Mr. Tang is a United States citizen. TCP is a Delaware limited partnership. TCP III and TCP IV are Nevada corporations that are indirectly wholly owned by TCP.

Title of class of securities:

(d)

Common Shares, no par value

CUSIP No.:

(e)

23256X407

### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a)

☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b)

☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c)

☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d)

☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e)

☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f)

☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

- (g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
- (j) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

Amount beneficially owned:

- (a) 1,330,097
- Percent of class:
- (b) 6.7 %
- (c) Number of shares as to which the person has:
- (i) Sole power to vote or to direct the vote:
- 0 shares
- (ii) Shared power to vote or to direct the vote:
- 1,330,097 shares
- (iii) Sole power to dispose or to direct the disposition of:
- 0 shares
- (iv) Shared power to dispose or to direct the disposition of:
- 1,330,097 shares

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under ?? 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

TANG CAPITAL MANAGEMENT, LLC

Signature: /s/ Kevin Tang

Name/Title: Manager

Date: 02/14/2025

KEVIN TANG

Signature: /s/ Kevin Tang

Name/Title: Self

Date: 02/14/2025

TANG CAPITAL PARTNERS, LP

Signature: /s/ Kevin Tang

Name/Title: Manager, Tang Capital Management, LLC,  
General Partner

Date: 02/14/2025

TANG CAPITAL PARTNERS III, INC

Signature: /s/ Kevin Tang

Name/Title: Chief Executive Officer

Date: 02/14/2025

TANG CAPITAL PARTNERS IV, INC

Signature: /s/ Kevin Tang

Name/Title: Chief Executive Officer

Date: 02/14/2025